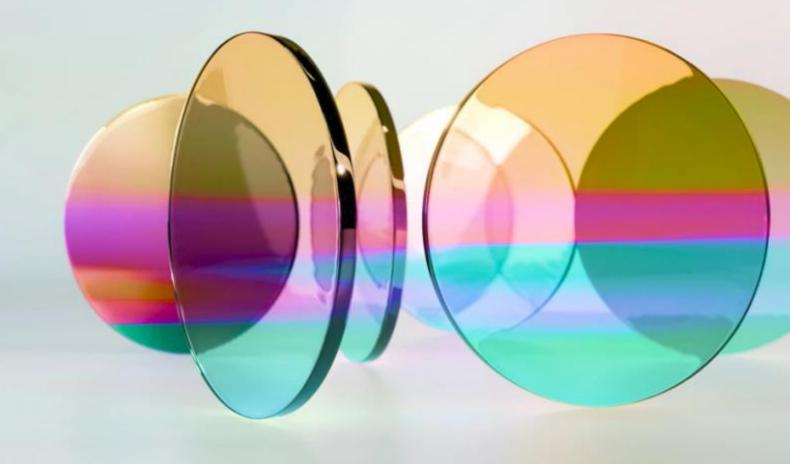


# Tech Trends 2025



### Deloitte's 16<sup>th</sup> annual Tech Trends report



Tech Trends chronicles what's now, what's new, and what's next in enterprise technology, shining a light on novel innovations which figure to graduate to normal ways of working for the rest of us in the next 18-24 months.

#### Our trends are informed by:

Interviews with pioneering organizations at the forefront of technology, shared as vignettes in our <u>Trend Lines</u> collection

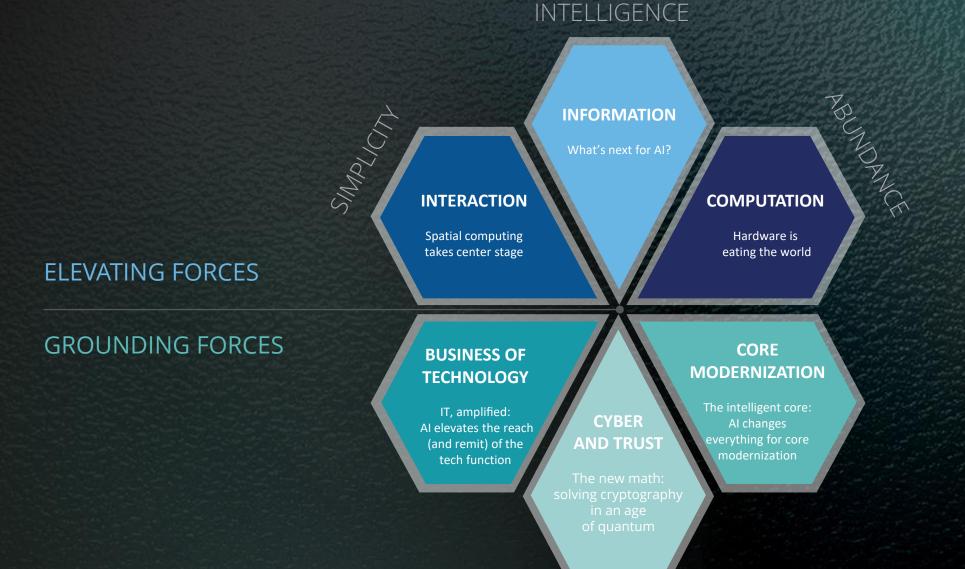
Feedback from client executives on current and future priorities

Perspectives and insights from academic and industry luminaries

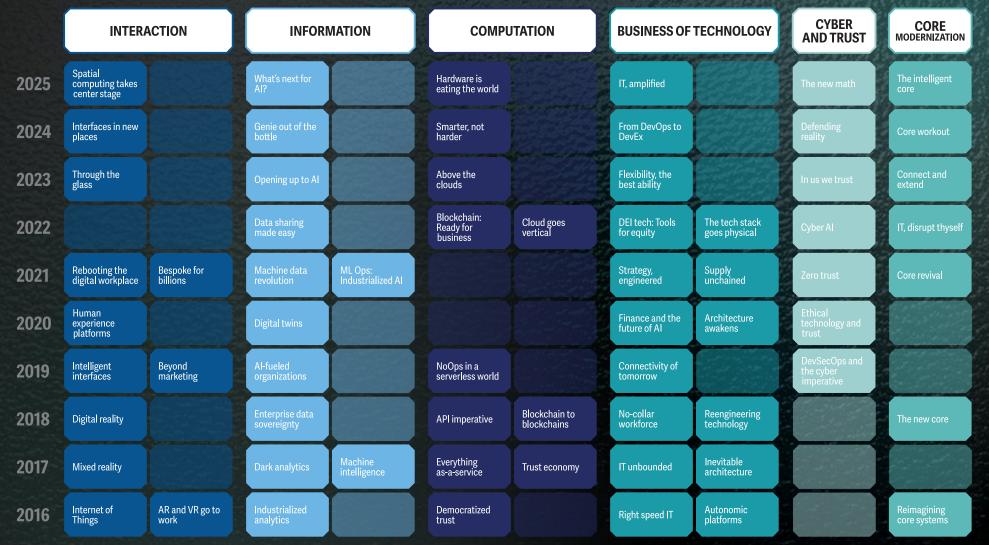
Road maps and investment priorities from leading startups, venture capitalists, and technology vendors

All Tech Trends reports are available for free download on www.deloitte.com/us/TechTrends

## **Macro Technology Forces**



## Trending the trends: Last decade of research



#### 16<sup>th</sup> edition

# **Tech Trends 2025**

#### ELEVATING FORCES



#### INTERACTION Spatial computing takes center stage:

Exciting new use cases can reshape industries



## What's next for Al?:

Enterprises move beyond a one-size-fits-all approach

#### COMPUTATION Hardware is eating the world: The promise of AI depends on more than software

#### **GROUNDING FORCES**



BUSINESS OF TECHNOLOGY

#### IT, amplified:

Al elevates the reach (and remit) of the tech function

#### CYBER & TRUST

#### The new math:

Solving cryptography in an age of quantum

CORE MODERNIZATION

#### The intelligent core:

Al changes everything for the core

#### INTERACTION

# Spatial computing takes center stage

Exciting new use cases can reshape industries

What is the future of spatial computing? With realtime simulations as just the start, new, exciting use cases can reshape industries ranging from health care to entertainment.





#### INFORMATION

## What's next for AI?

Enterprises move beyond a one-sizefits-all approach

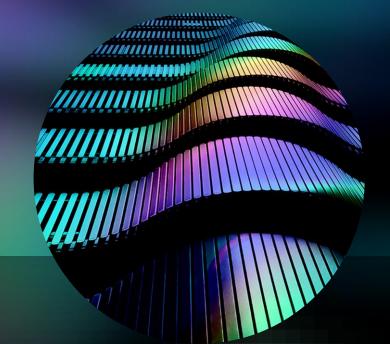
While LLMs continue to advance, a new slate of models and agents are proving to be more effective at discrete tasks—AI needs different horses for different courses in the coming years.

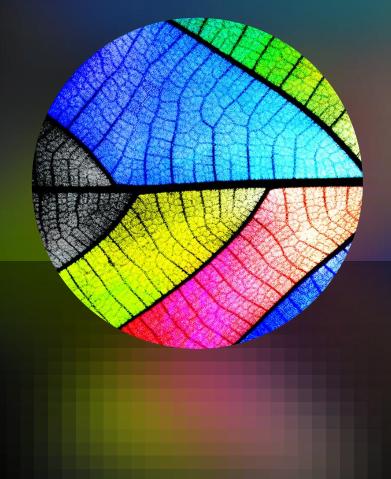
#### COMPUTATION

# Hardware is eating the world

The promise of AI depends on more than software

The AI revolution will demand heavy energy and hardware resources—making enterprise infrastructure a strategic differentiator once again.





#### **BUSINESS OF TECHNOLOGY**

# IT, amplified

Al elevates the reach (and remit) of the tech function

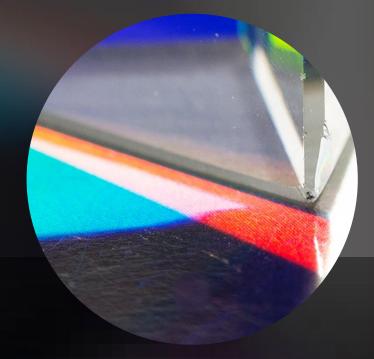
As the tech function shifts from leading digital transformation to leading AI transformation, forward-thinking leaders are using this as an opportunity to redefine the future of IT.

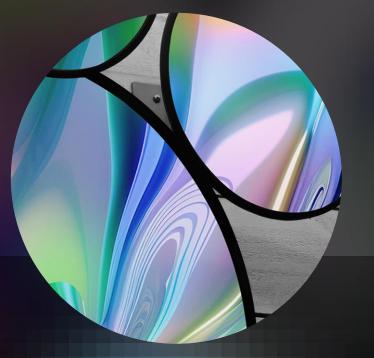
#### CYBER AND TRUST

## The new math

# Solving cryptography in an age of quantum

Quantum computers are likely to pose a severe threat to today's encryption practices. Updating encryption has never been more urgent.





# CORE MODERNIZATION The Intelligent Core Al changes everything for the core

For years, core and ERP systems have been the single source of truth for enterprises' systems of records. Artificial intelligence is fundamentally challenging that model.

### Panelsamtale



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///////////



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